

Fact Sheet FLEXIPAK INDUSTRIES INC.

November 1st, 2017

ACQUISITION RATIONALE

The Flexipak Industries Inc. acquisition offers modern equipment for flexographic printing and a highly skilled workforce. It offers a wide range of flexible packaging products serving consumer goods companies, food processors and retailers across several markets including frozen fruits and vegetables, seafood, confectionery, grains, nuts and beverage. The addition of Flexipak to TC Transcontinental Packaging leverages our already well-established presence in these end markets and enhances our platform to serve customers across Canada.

SERVICE OR PRODUCT OFFERING

- A variety of pouch styles and specialty bags (including stand-up pouches) with a variety of closure options.
- Wide range of flexible film structures engineered for various market needs.
- Printed and non-printed shrink film rollstocks.

MANUFACTURING CAPABILITIES

- Printing up to 8 colors
- Laminations
- Multi slitting
- Bag and Pouch making
- Equipped for medium and short runs

FORWARD-LOOKING STATEMENT

This report contains certain forward-looking statements concerning the future performance of the Corporation. Such statements, based on the current expectations of management, inherently involve numerous risks and uncertainties, both general and specific.

We caution that all forward-looking information is inherently uncertain and actual results may differ materially from the assumptions, estimates or expectations reflected or contained in the forward-looking information, and that actual future performance will be affected by a number of factors, many of which are beyond the Corporation's control. The risks, uncertainties and other factors that could influence actual results are described in the Management's Discussion and Analysis (MD&A) for the fiscal year ended October 31st, 2016 and in the latest Annual Information Form and have been updated in the MD&A for the third quarter ended July 30th, 2017.

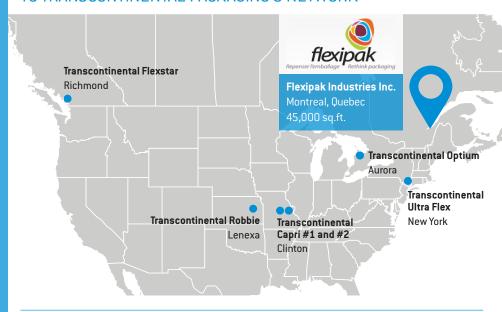
FLEXIPAK INDUSTRIES INC. is a family-owned business and was founded by Charles Boustany in 1998. Flexipak is a converter and supplier of flexible packaging products for short and medium runs and has over 30 years of experience in printing, laminating and processing. Located in Montreal, Quebec, Flexipak employs 55 employees.

MARKETS SERVED

- Frozen food
- Confectionery
- Grains and nuts
- Beverage



TC TRANSCONTINENTAL PACKAGING'S NETWORK



ABOUT US





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Canada's largest printer with operations in print, flexible packaging, publishing and digital media, TC Transcontinental's mission is to create products and services that allow businesses to attract, reach and retain their target customers.

Respect, teamwork, performance and innovation are strong values held by the Corporation and its employees. The Corporation's commitment to its stakeholders is to pursue its business and philanthropic activities in a responsible manner.

Transcontinental Inc. (TSX: TCL.A TCL.B), known as TC Transcontinental, has more than 7,000 employees in Canada and the United States, and revenues of C\$2.0 billion in 2016. Website www.tc.tc

CONTACT INFORMATION

Shirley Chenny Advisor, Investor Relations Telephone: 514 954-4000 E-mail: shirley.chenny@tc.tc

Transcontinental Inc.
1 Place Ville Marie, Suite 3240
Montreal, Quebec, Canada H3B 0G1