

Ultra Flex Packaging Fact Sheet

September 1, 2015

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About Ultra Flex Packaging



Founded in 1974, Ultra Flex Packaging is a supplier of printed flexible packaging, laminator and converter of packaging solutions. Located in Brooklyn, New York, Ultra Flex Packaging employs approximately 300 employees and generated US\$72 million in annual revenues in its last fiscal year. The Company's owners are Eli Blatt, Founder and Chief Executive Officer, Todd Addison, VP Sales and Bob Smith, VP Sales.

Acquisition Rationale

- Expands footprint in the United States.
- Access to a national sales force.
- Provides access to new vertical markets.
- Adds new manufacturing capabilities.

Service Offering

- Wide range of flexible film structures engineered for various market needs:
 - High barrier adhesive-laminated rollstock (solvent and solvent-less)
 - Extrusion laminated rollstock
- A variety of pouch styles and specialty bags (including stand-up and gusseted pouches) with a variety of closure options
- Full in-house prepress service and packaging engineering expertise
- HD flexo full digital work flow and digital in-house platemaking
- Research & Development – laboratories with advanced testing tools and techniques

Manufacturing Capabilities

- Flexographic 10-color printing
- Solvent, solvent-less and extrusion lamination, including triplex lamination
- Printing and laminating foil expertise
- Extended color gamut printing
- Cold seal technology
- Advanced wide web slitters capable of 44" roll OD

Financial Highlights

Purchase Price:	US\$80 million ⁽¹⁾
Ultra Flex Packaging Revenues:	US\$72 million ⁽²⁾
Ultra Flex Packaging EBITDA:	US\$12 million ⁽²⁾

Markets Served

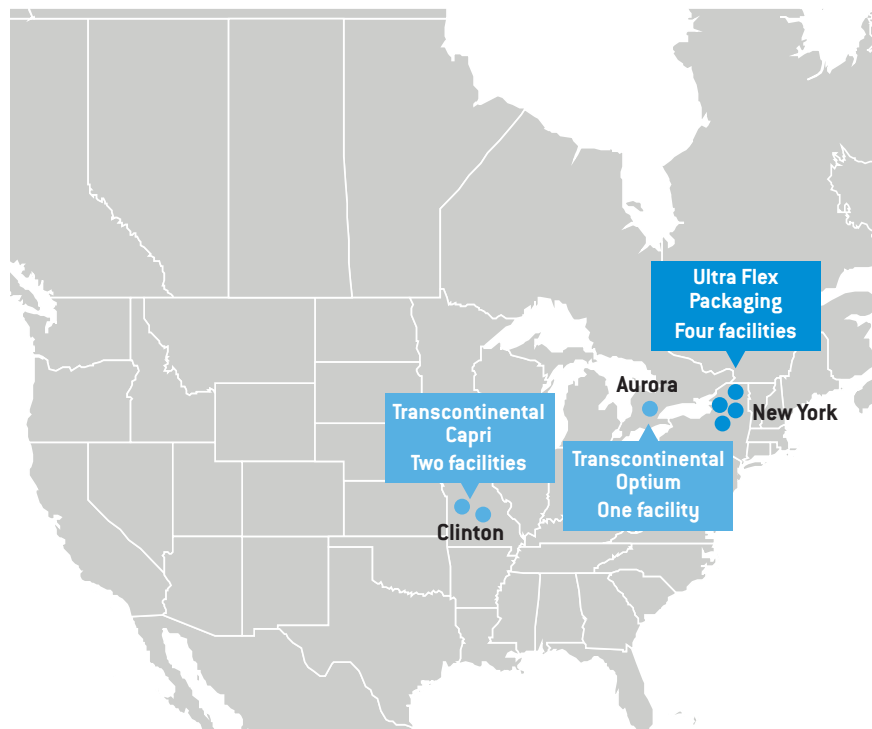
- Coffee
- Bakery
- Cigars
- Snackfood
- Confectionary
- Medical
- Textile
- Consumer Products
- Convenience Food



⁽¹⁾ To be paid in cash at closing plus an additional consideration payable subject to attaining pre-established financial targets.

⁽²⁾ Ultra Flex Packaging last fiscal year ended December 31st, 2014.

TC Transcontinental Packaging's Network



Ultra Flex Packaging

975 Essex St.
Brooklyn, NY, 11208-5443

- 190,000 sq.ft.
- 4 adjacent buildings



Ultra Flex has built a salesforce across the United States in several market segments.

About TC Transcontinental

Canada's largest printer, with operations in print and digital media, flexible packaging and publishing, TC Transcontinental's mission is to create products and services that allow businesses to attract, reach and retain their target customers.

Respect, teamwork, performance and innovation are strong values held by the Corporation and its commitment to all stakeholders is to pursue its business and philanthropic activities in a responsible manner.

Transcontinental Inc. (TSX: TCL.A TCL.B), known as TC Transcontinental, has over 8,000 employees in Canada and the United States, and revenues of C\$2.1 billion in 2014. Website www.tc.tc.

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Forward-Looking Statements

This report contains certain forward-looking statements concerning the future performance of the Corporation. Such statements, based on the current expectations of management, inherently involve numerous risks and uncertainties, both general and specific.

We caution that all forward-looking information is inherently uncertain and actual results may differ materially from the assumptions, estimates or expectations reflected or contained in the forward-looking information, and that actual future performance will be affected by a number of factors, many of which are beyond the Corporation's control. The risks, uncertainties and other factors that could influence actual results are described in the *Management's Discussion and Analysis (MD&A) for the fiscal year ended October 31st, 2014* and in the latest *Annual Information Form* and have been updated in the *MD&A for the second quarter ended April 30, 2015*.