

Fact Sheet MULTIFILM PACKAGING CORPORATION

March 7, 2018

ACQUISITION RATIONALE

- Provides access to a well-invested platform
- Provides opportunity to extend our position in the confectionery market
- Adds new manufacturing capabilities and expertise in cast film extrusion, aluminum foil printing, metallization and demetallization
- Creates opportunities for synergies
- Adds new expertise from a highly skilled workforce and provides access to talented management team

SERVICE OR PRODUCT OFFERING

- Twist wraps
- Flow wraps
- Bag and pouch film

MANUFACTURING CAPABILITIES

- Extrusion (5-layer cast extrusion)
- Printing up to 10 colors
- Lamination
- Metallization & demetallization
- Slitting

MULTIFILM PACKAGING CORPORATION is a flexible packaging supplier that specializes in piece-wraps and high-barrier laminates for the confectionery, snacks, dry foods and coffee markets. The company is a leader in high-end candy and chocolate packaging verticals in North America. It offers an integrated manufacturing process and distinguishes itself through its expertise in cast film extrusion, metallization and demetallization, as well as aluminium foil printing. Located in Elgin, Illinois, Multifilm Packaging Corporation employs over 70 people.

MARKETS SERVED

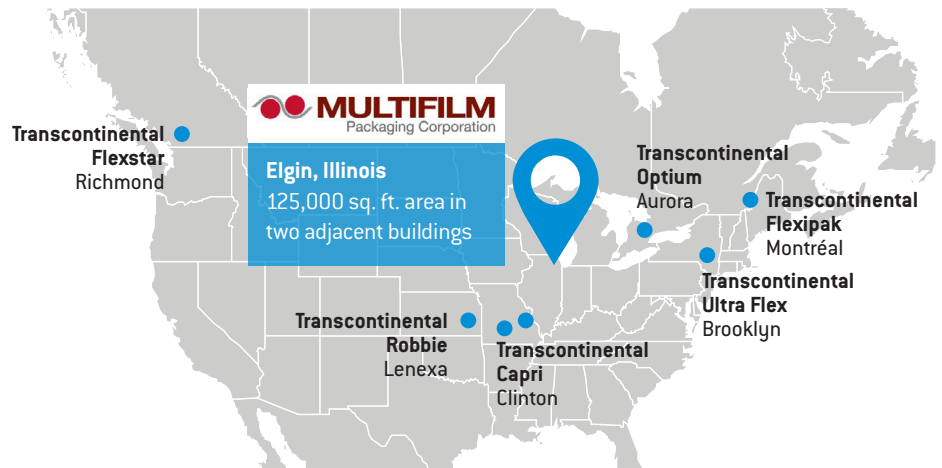
CONFECTIONERY

SNACKS

DRY FOODS & COFFEE



TC TRANSCONTINENTAL PACKAGING'S NETWORK



ABOUT US



TC Transcontinental is Canada's largest printer and a key supplier of flexible packaging in North America. The Corporation is also a leader in its specialty media segments. TC Transcontinental's mission is to create products and services that allow businesses to attract, reach and retain their target customers.

Respect, teamwork, performance and innovation are strong values held by the Corporation and its employees. The Corporation's commitment to its stakeholders is to pursue its business activities in a responsible manner.

Transcontinental Inc. (TSX: TCL.A TCL.B), known as TC Transcontinental, has close to 6,500 employees in Canada and the United States, and revenues of C\$2.0 billion in 2017. Website www.tc.tc

CONTACT INFORMATION

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FORWARD-LOOKING STATEMENT

This report contains certain forward-looking statements concerning the future performance of the Corporation. Such statements, based on the current expectations of management, inherently involve numerous risks and uncertainties, both general and specific.

We caution that all forward-looking information is inherently uncertain and actual results may differ materially from the assumptions, estimates or expectations reflected or contained in the forward-looking information, and that actual future performance will be affected by a number of factors, many of which are beyond the Corporation's control. The risks, uncertainties and other factors that could influence actual results are described in the Management's Discussion and Analysis (MD&A) for the fiscal year ended October 29th, 2017 and in the latest Annual Information Form and have been updated in the MD&A for the first quarter ended January 28th, 2018.