



# MAKING IMPRESSIONS COUNT

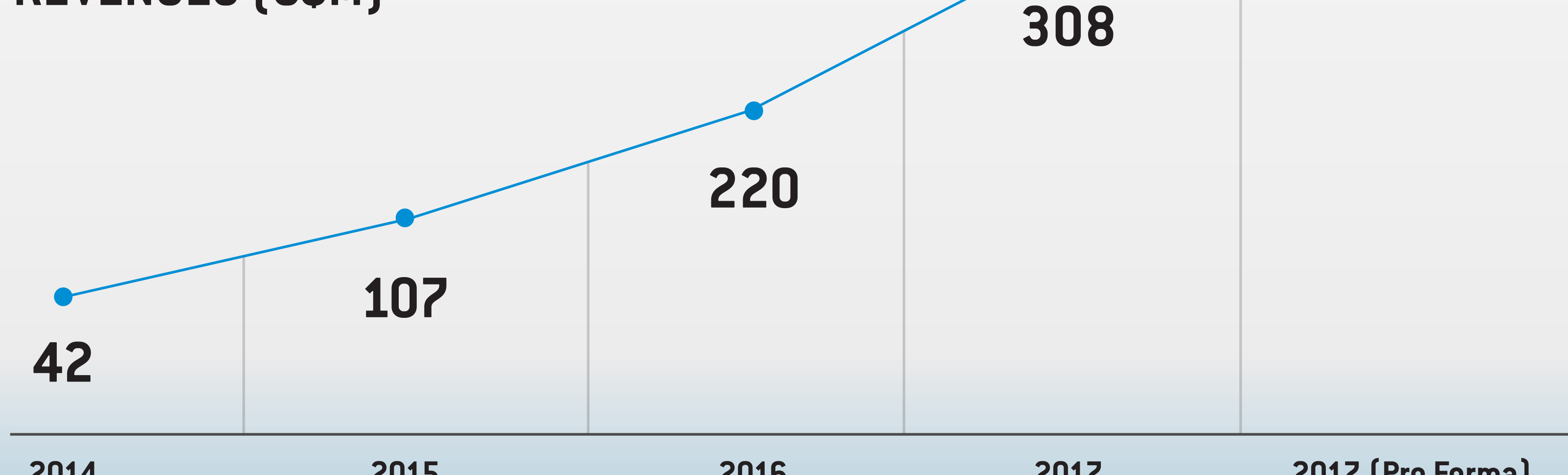
TC Transcontinental committed itself to innovation and transformation to become an admired company in Canada and the country's largest printing company. It entered the flexible packaging industry in 2014 and is already positioned as a **leader in North America**.

## GROWING BY ACQUISITION AND INNOVATION

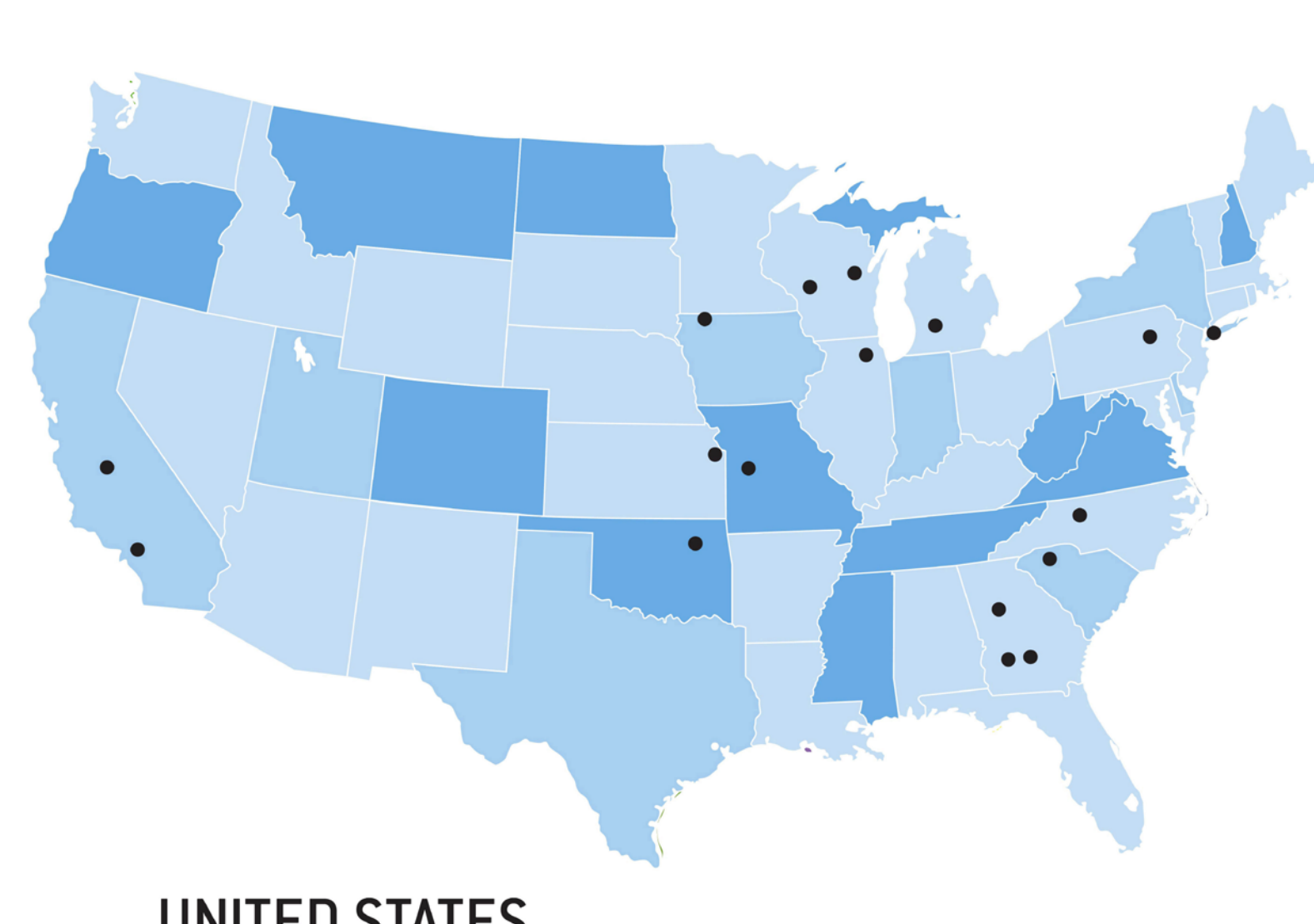
TC Transcontinental has built its packaging network to complement its well established printing and media operations, and ensure its long-term profitable growth. With multiple acquisitions of businesses with long-standing packaging history, including Coveris Americas, it is now well positioned across a broad range of flexible packaging's growing end markets, such as dairy, pet food, beverage, agriculture and consumer products.

TC Transcontinental's commitment to innovation is driven by continued engagement with the industry, including round-table forums, ideation sessions and research studies to gain the latest market intelligence on packaging, products and consumer market data. It listens and collaborates to create strategic and tactical initiatives that make its customers successful.

## PACKAGING SECTOR REVENUES (C\$M)



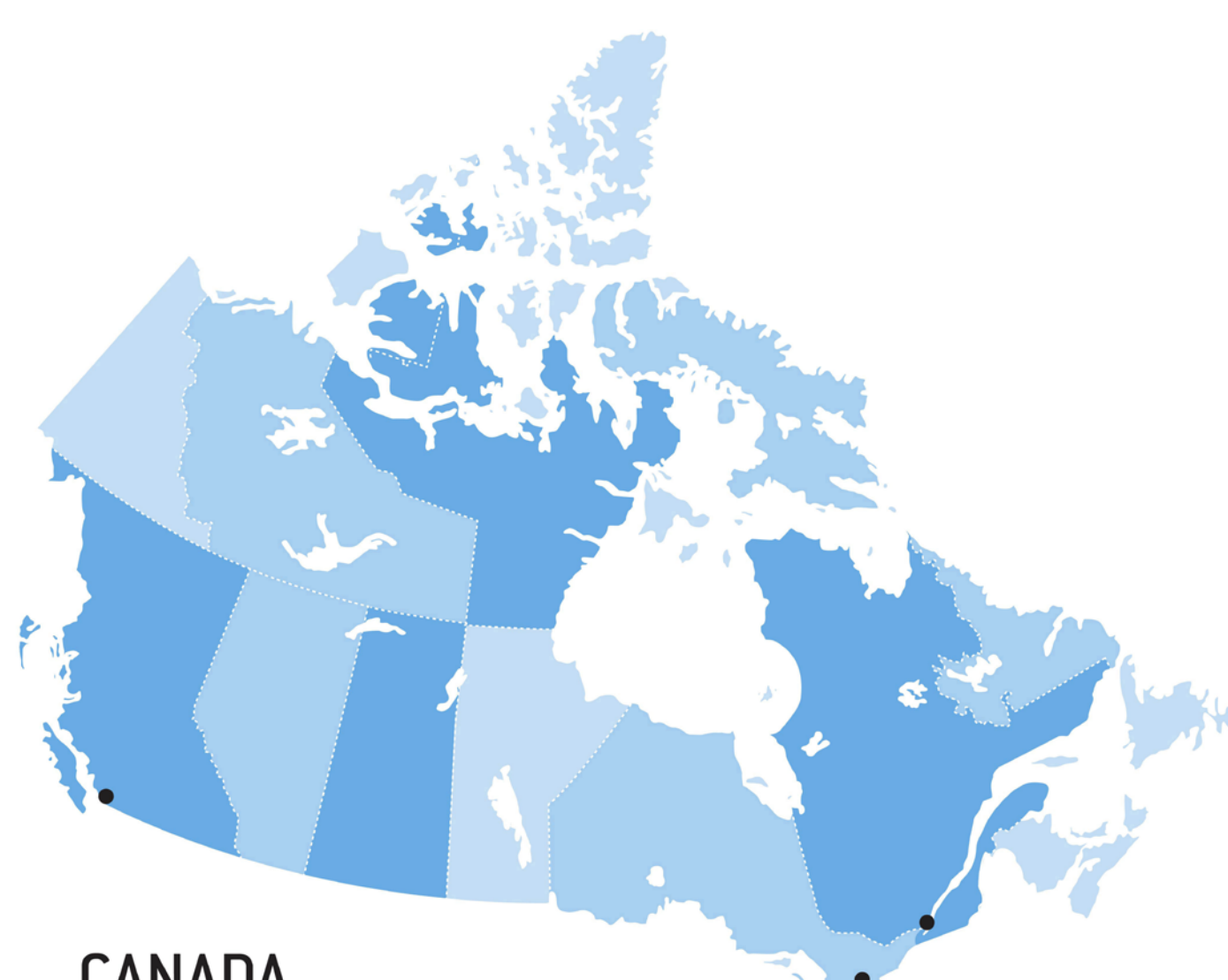
## TC TRANSCONTINENTAL PACKAGING'S NEW NETWORK



### UNITED STATES

#### 18 plants

- Albany, Georgia
- Battle Creek, Michigan
- Brooklyn, New York
- Clinton, Missouri (2)
- Elgin, Illinois
- Griffin, Georgia
- Hanford, California
- Hazleton, Pennsylvania
- Lenexa, Kansas
- Menasha, Wisconsin
- Ontario, California
- Sibley, Iowa
- Spartanburg, South Carolina
- Thomasville, North Carolina
- Tifton, Georgia
- Tomah, Wisconsin
- Tulsa, Oklahoma



### CANADA

#### 3 plants and one premedia studio

- Toronto, Ontario (premedia)
- Montreal, Quebec
- Vancouver, British Columbia
- Whitby, Ontario

### NEW ZEALAND

- Christchurch, New Zealand

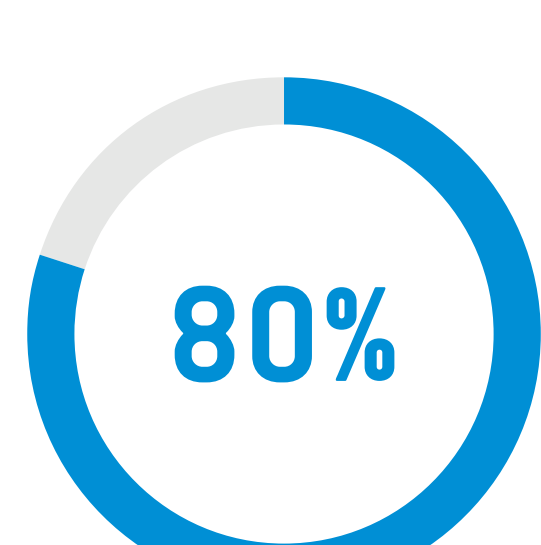
### LATIN AMERICA

- Guayaquil, Ecuador
- Guatemala City, Guatemala
- San Luis Potosi, Mexico



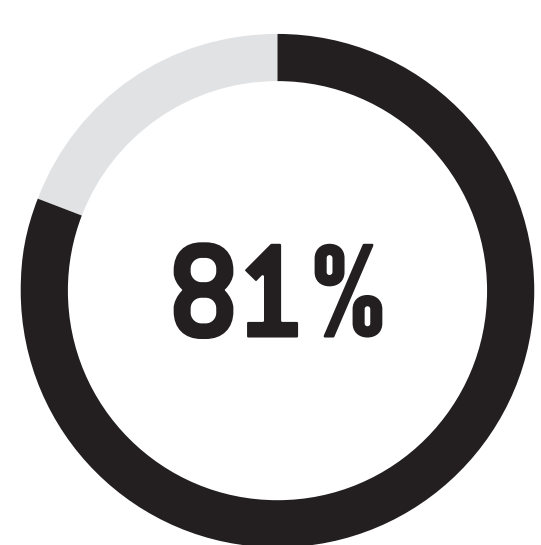
### TC TRANSCONTINENTAL PACKAGING, GENERAL MANAGEMENT:

- CHICAGO, IL



In a competitive market where **80% OF BRAND OWNERS AGREE THAT PACKAGING INFLUENCES BRAND VALUE<sup>2</sup>**,

and



**81% OF CONSUMERS SAY THEY NOTICE WHEN A PRODUCT APPEARS IN DIFFERENT PACKAGING<sup>2</sup>**, the quality of its offerings has been recognized by the industry:

### 2018 BEST OF SHOW AND GOLD AWARD



FTA Excellence in Flexography Awards

### 2018 GOLD AWARD FOR SUSTAINABILITY



Flexible Packaging Achievement Awards Competition – Compostable Peanut Bag

## COMMITMENT TO SUSTAINABILITY

A commitment to sustainability is embedded in the fabric of TC Transcontinental. Its areas of focus are manufacturing excellence, superior quality, food safety standards and dedication to customer-first service.

For the Packaging Sector, this commitment is built on...

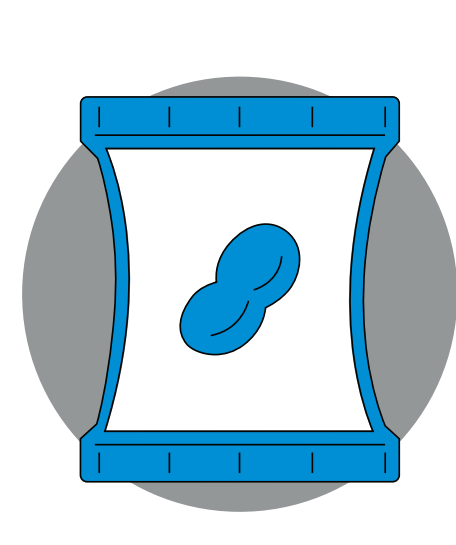


**Creative Collaboration:**  
Finding long-term solutions with its stakeholders.

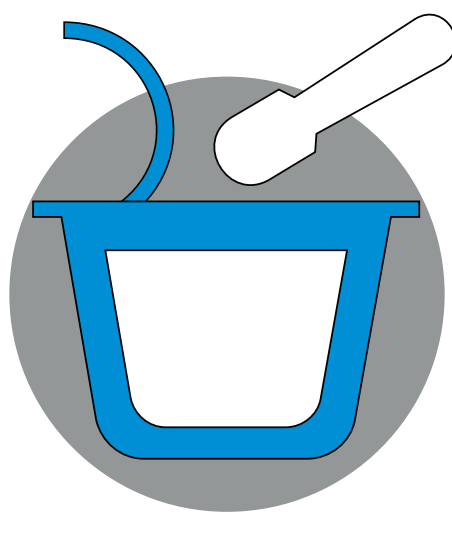
**Product Responsibility:**  
Providing its customers and the community with safe and high performance packaging.

**Circular Approach:**  
Designing products which consider the environmental impacts of a product during its entire life-cycle.

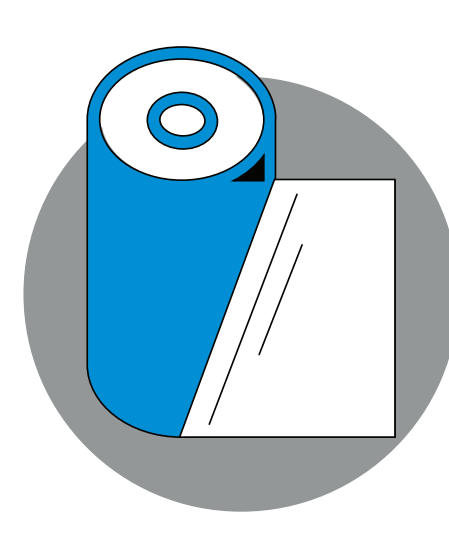
## TC TRANSCONTINENTAL OFFERS INNOVATIVE PACKAGING SOLUTIONS IN:



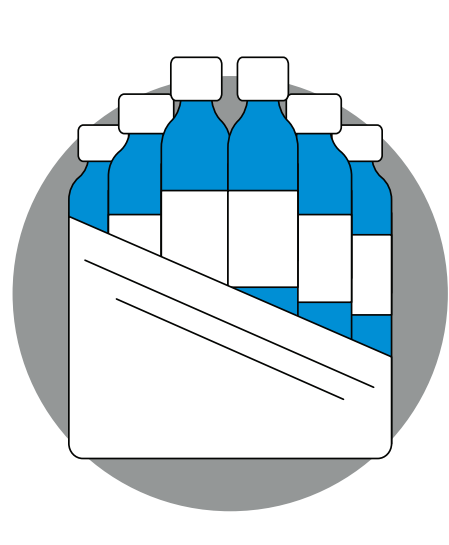
BAGS & POUCHES



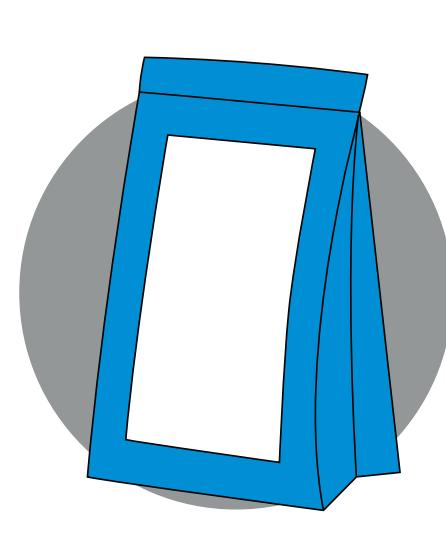
LIDDING



ROLLSTOCK



SHRINK FILMS



MULTIWALL PAPER BAGS

## FOR MARKETS INCLUDING:

- Cheese & Dairy
- Pet Food
- Beverage
- Agriculture
- Consumer Products
- Candy & confectionery
- Industrial
- Supermarket
- Meat & Poultry
- Bakery & Snacks
- Coffee & tea
- Fresh & frozen produce
- Tobacco